## CONSERVATION CAPITAL (

Name of insurer	Prudential	Policy Number	PRU 2958	Month of Sales Sheet	March 2020	
Date Policy Started	11 August 2005	Premium paid till	11 August 2020	Date of Maturity	11 August 2026	
Final Year Guaranteed	\$14,070	Final Year Projected Bonus	\$19,488	Final Year Projected Value	\$33,558	
Initial investment	\$19,888	Total balance Premium	\$15,411.60	Total invested	\$35,301	
Balance Premium years	6	Total Annual Premium	\$2,568.60	Compounded returns (xirr)	4.31%	

## **Table of Returns**

	2020	2021	2022	2023	2024	2025	2026
Returns ( \$)	1,500*	1,500*	1,500*	1,500*	1,500*	1,500*	33,558
Total Invested (\$)	22,457	25,026	27,594	30,163	32,732	35,301	35,301
Gain ( %)	6.68%	5.99%	5.44%	4.97%	4.58%	4.25%	95.06%

## **Table of Payment**

	2020	2021	2022	2023	2024	2025	2026
Initial investment(\$)	19,888	-	-	-	-	-	-
Balance premium(\$)	2,568.80	2,568.80	2,568.80	2,568.80	2,568.80	2,568.80	-
Total invested(\$)	22,457	25,026	27,594	30,163	32,732	35,301	35,301

## Remarks:

- 1) Annual returns of \$1500 denoted by \* are guaranteed
- 2) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

  Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

**CONSERVATION CAPITAL PTE LTD** 

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